

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้ามีทั้งบวกและลบ ตลาดหุ้นในเอเชียหลายแห่งปิดทำการเนื่องในวันหยุด นักลงทุนรอดิตตามผลประชุมของธนาคารกลางสหรัฐฯ (เฟด) ซึ่งปัจจุบันนักลงทุนเสี่ยงแตก คาดว่าเฟดจะปรับลดดอกเบี้ยเพียง 0.25% และนักลงทุนอีกส่วนหนึ่งคาดว่าเฟดจะปรับลดอัตราดอกเบี้ยลงถึง 0.50% คินนี้ติดตามข้อมูลค่าปลิกของสหรัฐฯ เดือนส.ค. ลดลง 0.20% เทียบกับเพิ่มขึ้น 1% ในเดือนก.ค. หากตัวเลขออกมาบ่งชี้ถึงการชะลอตัวของเศรษฐกิจสหรัฐฯ เราเชื่อว่า dot plot รอบนี้ น่าจะเห็นแนวโน้มการปรับลดอัตราดอกเบี้ยของเฟดจากคณะกรรมการ FOMC ในอัตราเร่งขึ้น

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในกรอบแคบ ๆ มีแรงขายหุ้นกลุ่ม EA, BYD หลังกลต. ให้ชี้แจงเรื่องผลประกอบการไตรมาส 2/67 ของ BYD และงบของ EA ในประเด็นที่ NEX ค้างชำระหนี้ เรายมองว่าประเด็นนี้จะขึ้นอยู่กับการหาผู้ร่วมทุนใหม่ของ EA และการเพิ่มทุนของ NEX จะสำเร็จตามแผนหรือไม่ เนื่องจากข้อขัดข้องของกลุ่ม EA คือ ธุรกิจ EV มีความเชื่อมโยงกันในกลุ่มที่สูงเกินไป เวลามีปัญหาจะต้องแก้กันทั้งกลุ่มถึงจะปรอด วันนี้มีแรงซื้อเก็งกำไรกลุ่มท่องเที่ยว หลังรัฐบาลจะนำโครงการเราเที่ยวด้วยกันกลับมากระตุ้นการท่องเที่ยวในประเทศ

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,430 จุด แนะนำ ซื้อเพื่อหวังผลซื้อติดกลับแถว ๆ 1,440 จุด หุ้นที่แนะนำ AWC, CENTEL



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 900 จุด ยังคาดว่าจะแกว่งกลับขึ้นไปแถว ๆ 913 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 900-913 จุด รับรู้กำไร



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- Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
- Neutral:** Share price may fall within the range of +/- 10% over the next 12 months
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