

Technical Analyzer

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Intraday

ประเด็นสำคัญ

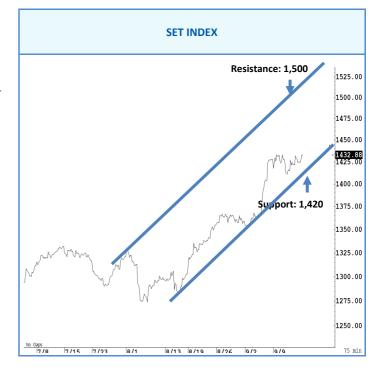
ตลาดหุ้นเอเชียในช่วงครึ่งเช้ามีทั้งบวกและลบ ตลาดหุ้นในเอเชียหลายแห่ง ปิดทำการเนื่องในวันหยุด นักลงทุนรอติดตามผลประชุมของธนาคารกลางสหรัฐฯ (เฟด) ซึ่งปัจจุบันนักลงทุนเสียงแตก คาดว่าเฟดจะปรับลดดอกเบี้ยเพียง 0.25% และนักลงทุนอีกส่วนหนึ่งคาดว่าเฟดจะปรับลดอัตราดอกเบี้ยลงถึง 0.50% คืนนี้ ติดตามข้อมูลค้าปลีกของสหรัฐฯ เดือนส.ค. ลดลง 0.20% เทียบกับเพิ่มขึ้น 1% ใน เดือนก.ค. หากตัวเลขออกมาบ่งชี้ถึงการชะลอตัวลงของเศรษฐกิจสหรัฐฯ เราเชื่อ ว่า dot plot รอบนี้น่าจะเห็นแนวใน้มการปรับลดอัตราดอกเบี้ยของเฟดจาก คณะกรรมการ FOMC ในอัตราเร่งขึ้น

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในกรอบแคบ ๆ มีแรงขายหุ้นกลุ่ม EA, BYD หลังกลต. ให้ขึ้แจงเรื่องผลประกอบการไตรมาส 2/67 ของ BYD และงบของ EA ในประเด็นที่ NEX ค้างชำระหนี้ เรามองว่าประเด็นนี้จะขึ้นอยู่กับการหาผู้ร่วมทุน ใหม่ของ EA และการเพิ่มทุนของ NEX จะสำเร็จตามแผนหรือไม่ เนื่องจากข้อด้อย ของกลุ่ม EA คือ ธุรกิจ EV มีความเชื่อมโยงกันในกลุ่มที่สูงเกินไป เวลามีปัญหา จะต้องแก้กันทั้งกลุ่มถึงจะไปรอด วันนี้มีแรงซื้อเก็งกำไรกลุ่มท่องเที่ยว หลังรัฐบาล จะนำโครงการเราเที่ยวด้วยกันกลับมากระต้นการท่องเที่ยวในประเทศ

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,430 จุด แนะนำ ซื้อเพื่อ หวังผลซื้อดีดกลับแถว ๆ 1,440 จุด หุ้นที่แนะนำ AWC, CENTEL





การวิเคราะห์ทางเทคนิค

ลั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 900 จุด ยังคาดว่าจะแกว่งกลับขึ้นไปแถว ๆ 913 จด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 900-913 จุด รับรู้กำไร



RHB Guide to Investment Ratings

Buy: Share price may exceed 10% over the next 12 months

Trading Buy: Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain

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Not Rated: Stock is not within regular research coverage

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